

# Your Life is a Stage Your Legacy Can be CVRep

COACHELLA VALLEY REPERTORY

## PLANNED GIVING NOTIFICATION FORM

CVREP is a 501(c)(3) tax exempt non-profit, ID#95-4304295. Your donation is tax deductible to the full extent of the law.

### DONOR CONTACT INFORMATION

Full Name \_\_\_\_\_ Date \_\_\_\_\_

Address \_\_\_\_\_ Contact Phone \_\_\_\_\_

City, State, Zip \_\_\_\_\_ Email: \_\_\_\_\_

### GIFT INFORMATION

In order to keep our future community and audiences entertained and enriched as part of my legacy, I have included CVRep in my planned giving. (Please check all that apply.)

Will     Bequest     Trust     Donor Advised Fund     Annuity

Retirement account beneficiary     Life insurance beneficiary

Other (Please specify): \_\_\_\_\_

### GIFT DOCUMENTATION

I have attached a copy of the relevant portion of my will, trust, beneficiary designation form or other planned giving document. (Title page, page enumerating a gift to CVRep, your signature. (Please delete or blackout other confidential information.)

I would rather speak with a CVRep representative. Please contact me.

### AMOUNT OF GIFT

The approximate value of my legacy gift: \$ \_\_\_\_\_

### GIFT RECOGNITION

I would like to be publicly recognized as: \_\_\_\_\_

I wish to remain anonymous.

### DONOR SIGNATURE

This letter of intent is an expression of my current plans. I understand I may modify or revoke these plans.

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

*Please complete and mail this form and any attached documents to:  
CVRep Legacy Giving, 68510 East Palm Canyon Dr. Cathedral City, CA 92234*